

EXHIBIT A

(57)

SECURITY AGREEMENT

This Security Agreement, dated as of February 7, 2002, is by and between the Puerto Rico Highway and Transportation Authority (the "Debtor") and owners from time to time of the Transportation Revenue Bonds of the Authority (the "Transportation Revenue Bonds") issued pursuant to the provisions of the Authority's Resolution No. 98-06, adopted on February 26, 1998, as amended (the "Resolution") and represented for purposes of this Security Agreement by JPMorgan Chase Bank, as fiscal agent (the "Secured Party").

In order to provide security for the Debtor's payment of principal of, premium (if any) and interest on its Transportation Revenue Bonds in accordance with their respective terms and the terms of the Resolution, Debtor hereby grants to the Secured Party a security interest in the Puerto Rico Highway and Transportation Authority Transportation Revenue Bonds Interest and Sinking Fund (and all accounts therein) and Puerto Rico Highway and Transportation Authority Transportation Revenue Fund (and all accounts therein), maintained under the Resolution, and all amounts required to be on deposit therein by the terms of the Resolution, including all proceeds and all after-acquired property, subject to application as permitted by the Resolution. Remedies for failure of the Debtor to make timely payment of principal of, premium (if any) and interest on the Transportation Revenue Bonds or failure of the Debtor to fulfill its other covenants contained in the Resolution for the benefit of the owners of Transportation Revenue Bonds shall be as established by law.

The Authority should cause UCC-1 statements and continuation statements to be filed, as appropriate, and the Secured Party shall not be responsible for any UCC filings.

IN WITNESS WHEREOF, the parties hereto have set their hands as of the date above written.

PUERTO RICO HIGHWAY AND TRANSPORTATION AUTHORITY

By

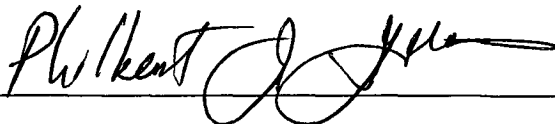
Name:
Title:



JPMORGAN CHASE BANK

By

Name:
Title:



**DEPARTAMENTO DE ESTADO
GOBIERNO DE PUERTO RICO
DECLARACION DE FINANCIAMIENTO
FINANCING STATEMENT**

Favor de seguir cuidadosamente las instrucciones indicadas al dorso de esta forma.
Please follow carefully the instructions indicated on the reverse side of this form.

Reservado para el oficial de archivo/ Reserved for the filing officer

Sello de fecha y hora:
Date and time stamp:

Número de registro:
Registration number:

02 FEB -7 PM 3:58

A DEVOLVER COPIA/RETURN COPY TO: (Nombre y dirección postal/Name and mailing address)

Ignacio Alvarez
Pietrantonio Méndez & Álvarez LLP
Banco Popular Center Suite 1901
209 Muñoz Rivera Avenue
San Juan PR 00918

1. NOMBRE DEL PRIMER DEUDOR / FIRST DEBTOR'S NAME Complete sólo un nombre (a o b) / Insert only one name (a or b)				
a. Apellido del individuo / Individual's last name	Segundo apellido / Second surname	Primer nombre / First name	Segundo nombre / Middle name	Sufijo / Suffix
b. Nombre de la entidad / Entity name				
Puerto Rico Highway and Transportation Authority				
c. Dirección postal / Mailing address		Ciudad / City	Estado / State	Pais / Country
Minillas Government Center, South Building		San Juan	PR	00921
d. Número de seguro social o patronal / Social security or tax-id number		e. (Opcional) Información adicional sobre la entidad / (Optional) Additional information about the entity		
66-0433808				
2. NOMBRE DE DEUDOR ADICIONAL / ADDITIONAL DEBTOR'S NAME Complete sólo un nombre (a o b) / Insert only one name (a or b)				
a. Apellido del individuo / Individual's last name	Segundo apellido / Second surname	Primer nombre / First name	Segundo nombre / Middle name	Sufijo / Suffix
b. Nombre de la entidad / Entity name				
c. Dirección postal / Mailing address				
Ciudad / City		Estado / State	Pais / Country	Código Postal / Zip code
d. Número de seguro social o patronal / Social security or tax-id number		e. (Opcional) Información adicional sobre la entidad / (Optional) Additional information about the entity		
3. NOMBRE DE ACREEDOR GARANTIZADO / SECURED PARTY'S NAME Complete sólo un nombre (a o b) / Insert only one name (a or b)				
a. Apellido del individuo / Individual's last name	Segundo apellido / Second surname	Primer nombre / First name	Segundo nombre / Middle name	Sufijo / Suffix
b. Nombre de la entidad / Entity name				
J P Morgan Chase Bank, on behalf of the bondholders of all Transportation Revenue Bonds issued pursuant to the provisions of the Puerto Rico Highway and Transportation Authority's Resolution No. 98-06, adopted on February 26, 1998, as amended (the "Resolution").				
c. Dirección postal / Mailing address		Ciudad / City	Estado / State	Pais / Country
450 West 33 rd Street, 15 th Floor		New York	NY	10001-2697
4. ESTA DECLARACION DE FINANCIAMIENTO CUBRE LAS SIGUIENTES CLASES O ARTICULOS DE PROPIEDAD: THIS FINANCING STATEMENT COVERS THE FOLLOWING TYPES OR ITEMS OF PROPERTY:				
The Puerto Rico Highway and Transportation Authority (the "Authority") has executed and delivered a certain Security Agreement dated as of February 7, 2002 and has granted to J P Morgan Chase Bank, as fiscal agent under the Authority's Resolution No. 98-06, adopted on February 26, 1998, as amended (the "Resolution"), a security interest in: (i) all Revenues (as defined in the Resolution) of the Authority, (ii) the Puerto Rico Highways and Transportation Authority Transportation Revenue Bonds Interest and Sinking Fund, as such term is defined in the Resolution (and all accounts therein) maintained under the Resolution, (iii) the Puerto Rico Highways and Transportation Authority Transportation Revenue Fund, as such term is defined in the Resolution (and all accounts therein), maintained under the Resolution, and (iv) all amounts on deposit and required to be on deposit therein by the terms of the Resolution, including all proceeds and all after-acquired property, subject to application as permitted by the Resolution.				
5. MARQUE SI APLICA / CHECK IF APPLICABLE (Describe la propiedad en el apéndice / Describe the real estate in the addendum)				
<input type="checkbox"/>				
6. FIRMA(S) / SIGNATURE(S)				
Primer deudor / First debtor		Deudor adicional / Additional debtor		Acreedor garantizado / Secured party
Fernando E. Fagundo, Executive Director				
7. NOTARIA (OPCIONAL) / NOTARY (OPTIONAL)				
En / In: _____				
Fecha / Date: _____				
Notario Público / Notary Public				

RECIBO DE TRANSACCIONES
COMERCIALES
02 FEB -7 PM 8:09
5C-848
RECIBO DE PAGO
NUM. 0088-EF07206F

TERMINAL# 02001 RECIBO# 03826
CAJERO# 19007 COLECTURIA# 0086
10/01/2002 10:17 AM

CIF DEP: 0086 NUM. DEP.: 2002194
COLECTURIA DE CARGO: 86

SSN/EIN: 999999999
NOMBRE: P M A
DIRECCION:

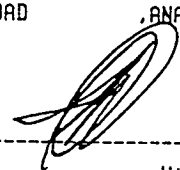
CANCELADO

FECHA DE PAGO: 10/01/2002

CLAVE: 1701
DESC: DERECHO REGISTRO
FISCAL YEAR: 2002
PAGO: \$15.00

TOTAL DEL PAGO \$15.00

COLECTOR:
CASTRODAD , ANA

FIRMA: 
Marrero , Wilfredo

DPR MODIFIED PROMESA B1040 (FORM 1040) (05/17)

PROMESA COVER SHEET (Instructions on Reverse)		CASE NUMBER (Court Use Only)	
PLAINTIFFS (DEBTOR, if Title III Petition; ISSUER, if Title VI Application) THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO, as representative of THE PUERTO RICO HIGHWAYS AND TRANSPORTATION AUTHORITY		DEFENDANTS Ada R. Valdivieso, et al.	
ATTORNEYS (Firm Name, Address, and Telephone No.) Proskauer Rose LLP, Eleven Times Square, New York, NY 10036. Tel. 212.969.3000; Luis F. del Valle-Emmanuelli; P.O. Box 79897; Carolina, Puerto Rico 00984-9897.		ATTORNEYS (If Known)	
PARTY (Check One Box Only) <input checked="" type="checkbox"/> Debtor <input type="checkbox"/> Creditor <input type="checkbox"/> Trustee <input type="checkbox"/> U.S. Trustee/Bankruptcy Admin <input type="checkbox"/> Other		PARTY (Check One Box Only) <input type="checkbox"/> Debtor <input checked="" type="checkbox"/> Creditor <input type="checkbox"/> Trustee <input type="checkbox"/> U.S. Trustee/Bankruptcy Admin <input type="checkbox"/> Other	
CAUSE OF ACTION (WRITE A BRIEF STATEMENT OF CAUSE OF ACTION, INCLUDING ALL U.S. STATUTES INVOLVED) 28 U.S.C. §§ 2201, 2202, 11 U.S.C. § 502(a) (Declarations as to scope of HTA bondholder security interests); 48 U.S.C. § 2161, 11 U.S.C. §§ 544, 550, 551, 19 L.P.R.A. §§ 2214, 2262, 2264, 2267 (Judgments avoiding unperfected security interests); 48 U.S.C. § 2161, 19 L.P.R.A. §§ 2212(a)(52), 2267(a)(2) , 11 U.S.C. § 502(a) (Declarations as to priority of HTA's interest in funds); 48 U.S.C. §§ 2103, 2141, 2142, 2161, 28 U.S.C. §§ 2201, 2202, 11 U.S.C. § 502(a) (Declaration that any right of HTA's to receive HTA Allocable Revenues has been preempted by PROMESA); 28 U.S.C. §§ 2201, 2202, 48 U.S.C. § 2161, 11 U.S.C. §§ 502(a), 552 (Declaration that any such security interests have been cut off by 11 U.S.C. § 552(a) postpetition); 48 U.S.C. § 2161, 11 U.S.C. §§ 502(a) (Judgment disallowing secured claims).			
NATURE OF SUIT			
<input type="checkbox"/> PROMESA Title III Petition <input type="checkbox"/> PROMESA Title VI Application for Approval of Modifications <input type="checkbox"/> Other Federal Question <input checked="" type="checkbox"/> Adversary Proceeding <input type="checkbox"/> Demand \$ _____ <i>If Adversary Proceeding is checked, number up to five (5) boxes starting with lead cause of action as 1, first alternative cause as 2, second alternative cause as 3, etc., below:</i> FRBP 7001(1) – Recovery of Money/Property <input type="checkbox"/> 11-Recovery of money/property - §542 turnover of property <input type="checkbox"/> 12-Recovery of money/property - §547 preference <input type="checkbox"/> 13-Recovery of money/property - §548 fraudulent transfer <input checked="" type="checkbox"/> 14-Recovery of money/property – other FRBP 7001(2) - Validity, Priority or Extent of Lien <input checked="" type="checkbox"/> 21-Validity, priority or extent of lien or other interest in property FRBP 7001(5) – Revocation of Confirmation <input type="checkbox"/> 51-Revocation of confirmation FRBP 7001(7) – Injunctive Relief <input type="checkbox"/> 71-Injunctive relief - imposition of stay <input type="checkbox"/> 72-Injunctive relief - other FRBP 7001(8) Subordination of Claim or Interest <input type="checkbox"/> 81-Subordination of claim or interest FRBP 7001(9) Declaratory Judgment <input checked="" type="checkbox"/> 91-Declaratory judgment FRBP 7001(10) Determination of Removed Action <input type="checkbox"/> 01-Determination of removed claim or cause Other <input type="checkbox"/> 02-Other (e.g. other actions that would have been brought in state court if unrelated to bankruptcy case)			
TITLE III CASE IN WHICH THIS ADVERSARY PROCEEDING ARISES			
NAME OF DEBTOR Financial Oversight and Management Board for Puerto Rico as the representative of the Puerto Rico Highways and Transportation Authority		CASE NO. 17-BK-3567 (LTS)	
DISTRICT IN WHICH CASE IS PENDING United States District Court for the District of Puerto Rico		DIVISION OFFICE	NAME OF JUDGE Laura Taylor Swain

DPR MODIFIED PROMESA B1040 (FORM 1040) (05/17)

RELATED ADVERSARY PROCEEDING (IF ANY)		
PLAINTIFF	DEFENDANT	ADVERSARY PROCEEDING NO.
DISTRICT IN WHICH CASE IS PENDING	DIVISION OFFICE	NAME OF JUDGE
SIGNATURE OF ATTORNEY (OR PLAINTIFF) s/ Luis F. del Valle-Emmanuelli		
DATE 5/20/2019	PRINT NAME OF ATTORNEY (OR PLAINTIFF) LUIS F. DEL VALLE-EMMANUELLI	

THIS FORM IS TO BE USED EXCLUSIVELY FOR FILINGS RELATING TO THE PUERTO RICO OVERSIGHT MANAGEMENT AND ECONOMIC STABILITY ACT (PROMESA). FOR ADMINISTRATION PURPOSES **ONLY**, THE PUBLIC DOCKETS FOR PROMESA PROCEEDINGS UNDER TITLE III AND ADVERSARY PROCEEDINGS WILL BE MAINTAINED ON THE CASE MANAGEMENT/ELECTRONIC CASE FILING (CM/ECF) SYSTEM OF THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF PUERTO RICO. THESE CASES ARE UNDER THE JURISDICTION OF THE UNITED STATES DISTRICT COURT FOR THE DISTRICT OF PUERTO RICO.